

OAKWOOD FUND MANAGEMENT

UEA's First Student Managed ESG Investment Fund













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Managing Director	Head of Risk & Compliance	Director	Fundraising Director	Society President	Society Vice President
Faculty of Medicine and Health Sciences	School of Law	School of Economics	School of Mathematics	Norwich Business School	School of Mathematics

THE PROBLEM

OUR SOLUTION

"Too many candidates are applying to jobs but clearly have no knowledge of how the industry or company works".

Brian Hood, Head of Campus Recruitment at Citigroup

Corporate and Investment Bank

"Hands-on trading experience helps graduates find investment jobs"

Financial Times

STRUCTURE

ESG USP



- 60+ Members from all academic backgrounds and years.
- £40,000 AUM
- Academic/Professional
 Support
- Negatively and positively screen investments.
- Instill values of charity and ethical investment.
- ESG data analysis education.
- Incorporate ESG values at every stage
- Donate profits to charity.

WHY SUPPORT THE FUND?

Improve employment prospects for finance graduates through financial education, data analysis and soft skill development.

Support local charities and LIEA's The Difference Campaign through profit donation

Invest in an ESG future by educating the next generation of finance professionals.

Potential seat on the investment committee, with influence over structure and strategy.

Corporate branding and exposure through Oakwood and UEAFIS's growing network.

Access to the top talent from UEA for graduate roles.

Tax relief through University donations.