



OAKWOOD

FUND MANAGEMENT

Oakwood's Termly Overview

- Overview of the Term
 - Mini Industry Report
 - Full Industry Report
- Pros and Cons
- Result

Overview of the Term

- Mini Industry Report
- Full Industry Report
- Team Structure
- Oakwood Semester 1 Awards

Probation Period

Oakwood Semester 1 Awards

- Who Are Our 1st/2nd Best Stock Pitch Team
- Who Are Our 1st/2nd Best Reports Team
- Who Is Our Best Senior Analyst Of The Semester
- Who Are Our Top 5 Junior Analysts – With Our Overall Winner
- Oakwood Funds Best Team Of The Semester

Stock Pitch Runners Up

TEAM HEALTHCARE

Congratulations:

Kieran Skinner – Senior Analyst

Hannah Bailey – Junior Analyst

Sammy Au – Junior Analyst

Suhas Ramesh – Junior Analyst

Declan Cobain – Junior Analyst



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Stock Pitch Winners

TEAM TECHNOLOGY

Congratulations:

Jonathan Nwachukwu – Senior Analyst

Oliver Baillie – Junior Analyst

Sean Del Rosario – Junior Analyst

Regina Stabulniece – Junior Analyst

Oliver Wanless – Junior Analyst



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Report Runners Up

TEAM BONDS

Congratulations:

Amber Harrell – Senior Analyst

Alex Page – Junior Analyst

Ola Fayokun – Junior Analyst

Juan Lopes Liberos – Junior Analyst



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Report Winning Team

TEAM ESG

Congratulations:

Dena Abdelnazir Omar – Senior Analyst

Aadil Jalil – Junior Analyst

Rishabh Amin – Junior Analyst

Sapphire Ragout – Junior Analyst

Samuel Graham - Junior Analyst

Jason Rai – Junior Analyst



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Our Runner Up Junior Analysts For This Semester

Juan Lopez Libreros

Hasini Fernando

Daniel Searles

Alex Page



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Our BEST Junior Analysts For This Semester

Samuel Graham



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Our BEST Senior Analysts For This Semester

Amber Harrell



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Oakwood's Best Team For Semester 1 23/24

TEAM COMMODITIES

Congratulations:

Matthew Ellis – Senior Analyst

Shivraj Shinde – Junior Analyst

Daniel Searles – Junior Analyst

Hasini Fernando – Junior Analyst

Jake Smith - Junior Analyst



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What's Next?

Next Term:

- Workshops (CV, Cover Letter, How to Network, Interviews)
- Speaker Events (3 Speakers lined up)
- Stock Pitches

What you get out of this

- Personal Development: Develop/improve on your soft and hard skills that will benefit your future applications
- Network: You are constantly with bright-minded Individuals that have great aspirations
- Workshops: We will be hosting fortnightly workshops (and Speaker events) to develop your financial knowledge and personal skills
- CV: Oakwood always does play a good role in your application for companies and many interviewers ask about Oakwood
- Roles: Opportunities to progress within the fund (JA -> SA -> Director)



Any
Questions ?