

Oakwood's Termly Overview

- Overview of the Term
 - Mini Industry Report
 - Full Industry Report
- Pros and Cons
- Result

Overview of the Term

- Mini Industry Report
- Full Industry Report
- Team Structure
- Oakwood Semester 1 Awards

Probation Period

Oakwood Semester 1 Awards

- Who Are Our 1st/2nd Best Stock Pitch Team
- Who Are Our 1st/2nd Best Reports Team
- Who Is Our Best Senior Analyst Of The Semester
- Who Are Our Top 5 Junior Analysts With Our Overall Winner
- Oakwood Funds Best Team Of The Semester

Stock Pitch Runners Up

TEAM HEALTHCARE



Kieran Skinner – Senior Analyst

Hannah Bailey – Junior Analyst

Sammy Au – Junior Analyst

Suhas Ramesh – Junior Analyst

Declan Cobain – Junior Analyst



Stock Pitch Winners

TEAM TECHNOLOGY



Jonathan Nwachukwu – Senior Analyst
Oliver Baillie – Junior Analyst
Sean Del Rosario – Junior Analyst
Regina Stabulniece – Junior Analyst
Oliver Wanless – Junior Analyst



Report Runners Up

TEAM BONDS



Congratulations:

Amber Harrell – Senior Analyst

Alex Page – Junior Analyst

Ola Fayokun – Junior Analyst

Juan Lopes Liberos – Junior Analyst

Report Winning Team

TEAM ESG

Congratulations:

Dena Abdelnazir Omar – Senior Analyst Aadil Jalil – Junior Analyst Rishabh Amin – Junior Analyst Sapphire Ragout – Junior Analyst Samuel Graham - Junior Analyst Jason Rai – Junior Analyst

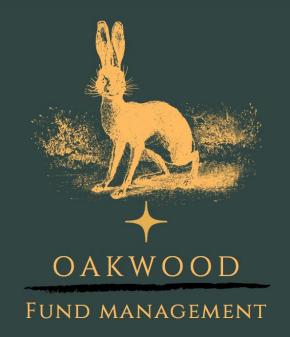


Our Runner Up Junior Analysts For This Semester



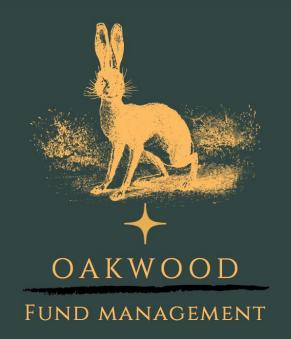
Juan Lopez Libreros
Hasini Fernando
Daniel Searles
Alex Page

Our BEST Junior Analysts For This Semester



Samuel Graham

Our BEST Senior Analysts For This Semester



Amber Harrell

Oakwood's Best Team For Semester 1 23/24

TEAM COMMODITIES



Matthew Ellis – Senior Analyst

Shivraj Shinde – Junior Analyst

Daniel Searles – Junior Analyst

Hasini Fernando – Junior Analyst

Jake Smith - Junior Analyst



What's Next?

Next Term:

- Workshops (CV, Cover Letter, How to Network, Interviews)
- Speaker Events (3 Speakers lined up)
- Stock Pitches

What you get out of this

- Personal Development: Develop/improve on your soft and hard skills that will benefit your future applications
- Network: You are constantly with bright-minded Indvidual's that have great aspirations
- Workshops: We will be hosting fortnightly workshops (and Speaker events) to develop your financial knowledge and personal skills
- CV: Oakwood always does play a good role in your application for companies and many interviewers ask about Oakwood
- Roles: Opportunities to progress within the fund (JA -> SA -> Director)



Any Questions?